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PATH LIGHTERS TO THE NATION

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# CURRENT INFRAPROJECTS LIMITED

Our Company was incorporated as a Current Infraprojects Private Limited company under the provisions of Companies Act, 1956, pursuant to a Certificate of Incorporation dated December 31, 2013, issued by RoC, Rajasthan. Subsequently, our Company was converted into a public limited company under the provisions of Companies Act, 2013, pursuant to the approval accorded by our Shareholders at their Extraordinary General Meeting held on February 01, 2025. Consequently, the name of our Company was changed to “**Current Infraprojects Limited**” and a fresh Certificate of Incorporation consequent upon conversion from a private limited company to a public limited company was issued to our Company by Central Processing Centre on **March 06, 2025**, and the Corporate Identification Number is **U42900RJ2013PLC044719**. The registered office of our company is situated at A-27, Basant Vihar, Vaishali Marg (West), Panchyawala, Jaipur, Rajasthan-302034. For details of Incorporation, Change of Name and Registered Office of our Company, see the chapter titled “*Our History and Certain Other Corporate Matters*” beginning on page 208 of the Red Herring Prospectus.

**Registered and Corporate office:** A-27, Basant Vihar, Vaishali Marg (West), Panchyawala, Jaipur, Rajasthan-302034, India  
**Tel No:** 0141-6762066 | **Email:** cs@currentinfra.com | **Website:** www.currentinfra.com | **Contact Person:** CS Jai Shree Rathore, Company Secretary and Compliance Officer | **CIN:** U42900RJ2013PLC044719

**PROMOTERS OF THE COMPANY: MR. SUNIL SINGH GANGWAR, MRS. SUJATA GANGWAR, MR. DEVVRATH SINGH AND MR. SATYAVRAT SINGH.**

THE ISSUE

**INITIAL PUBLIC OFFER OF UP TO 52,25,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF CURRENT INFRAPROJECTS LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING UP TO ₹ [●] LAKHS (“THE ISSUE”). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING UP TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”) AND RESERVATION OF UP TO 99,200 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH, AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UPTO [●]% POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE ELIGIBLE EMPLOYEES (THE “EMPLOYEES RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.29% AND 25.34% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**OUR COMPANY, IN CONSULTATION WITH THE BRIM, HAS UNDERTAKEN A PRE-IPO PLACEMENT OF 4,22,400 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH CONSIDERATION AGGREGATING TO ₹ 337.92 LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (“PRE-IPO PLACEMENT”). FOR FURTHER DETAILS OF PRE-IPO PLACEMENT BY THE COMPANY FROM THE DATE OF THE DRHP, PLEASE REFER TO "ADDITIONAL INFORMATION TO INVESTORS" HEREIN BELOW.**

**DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION- NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.**

<b>PRICE BAND: ₹ 76 /- TO ₹ 80 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH</b>
<b>THE FLOOR PRICE IS 7.60 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 8.00 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE FLOOR PRICE IS 10.86 TIMES AND AT THE CAP PRICE IS 11.43 TIMES.</b>
<b>BIDS CAN BE MADE FOR A MINIMUM OF TWO BID LOTS (LOT SIZE CONSIST OF 1600 EQUITY SHARES EACH) AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.</b>

<b>ISSUE PROGRAMME</b>	<b>ANCHOR BID OPENS ON: MONDAY, AUGUST 25, 2025</b>
	<b>BID/ ISSUE OPENS ON: TUESDAY AUGUST 26, 2025</b>
	<b>BID/ ISSUE CLOSES ON: FRIDAY AUGUST 29, 2025</b>

**BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY**

Our company is an infrastructure construction, development and management company with expertise across a wide range of services. We specialize in Engineering, Procurement, and Construction (EPC) services, offering comprehensive solutions in Solar EPC, Electrical EPC, Water EPC and Civil EPC contracts, which include interior and civil works, as well as road furniture, all on a fixed-sum turnkey basis. Additionally, we provide specialized Engineering Consulting Services in Mechanical, Electrical and Plumbing (MEP) systems, alongside Project Management Consulting (PMC) services. For more details, please refer chapter titled “*Our Business*” beginning on page 171 of the Red Herring Prospectus.

**THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”) SHALL BE THE DESIGNATED STOCK EXCHANGE.**

- **QIB Portion:** Not More Than 50.00% of the Net Issue
- **Individual Investor Portion:** Not Less Than 35.00% of the Net Issue
- **Non-Institutional Investor Category:** Not less than 15.00% of the Net Issue
- **Market Maker Reservation Category:** Up to 2,68,800 Equity Shares aggregating up to ₹ [●] Lakhs
- **Employee Reservation Category:** Up to 99,200 Equity Shares aggregating up to ₹ [●] Lakhs

RISK TO INVESTORS	
<b>1. Risk to Investors: Summary description of key risk factors based on materiality.</b>	
I.	Our company’s revenue is largely driven by the performance of the EPC sector, which presents a range of potential risks. Any downturns or disruptions within this sector could significantly impact our overall business performance and financial stability.
II.	Delays in the completion of construction of current and future projects could lead to termination of EPC contracts or cost overruns or claims for damages, which could have an adverse effect on our cash flows, business, results of operations and financial condition.
III.	Our Objects to issue – “Investment in Equity of our wholly owned subsidiary, Current Infra Dhanbad Solar Private Limited for setting up 1800 KW solar plant under RESCO Model at Indian Institute of Technology (Indian School of Mines) IIT(ISM), Dhanbad, Jharkhand” (“Proposed Project”) is subject to the risk of unanticipated delays in implementation, cost overruns and certain Government approvals and licenses. If we are unable to implement the expansion plans at the planned cost or time or unable to obtain Government approvals and licenses, it could materially and adversely impact our business, results of operations and financial condition.
IV.	Our financial performance is dependent on our successful bidding for new projects and the non- cancellation of projects awarded to us. If we are not able to successfully bid for new projects, it will adversely affect our business operations and financial conditions.
V.	We cannot assure that the completion of our projects will be free from any or all defects, which may adversely affect our business, financial condition, results of operations and prospects.
VI.	We are dependent on and derive our 81.82%, 92.52% and 92.93% of revenue from our top 10 key customers for the fiscal year ended on March 31, 2025, 2024 and 2023 respectively. A decrease in the revenues we derive from them could materially and adversely affect our business, results of operations, cash flows and financial condition.
VII.	Our business is concentrated in three states of India namely Rajasthan, Kerala and Uttar Pradesh. 81.22%, 67.94% and 54.96% of our total revenue from operations for the fiscal year ended on March 31, 2025, 2024 and 2023 is derived from these three states of India. Any adverse impact in this region may adversely affect our business, results of operations and financial condition.
VIII.	We are dependent upon a limited number of suppliers. Our 40.36%, 40.76% and 36.75% of our total purchases are derived from our top 10 suppliers for the Fiscal Years ended on March 31, 2025, 2024 and 2023. Any failure of our suppliers to deliver products in the necessary quantities or to adhere to delivery schedules, credit terms or specified quality standards and technical specifications may adversely affect our business and our ability to deliver orders on time at the desired level of quality.
IX.	Our business is subject to seasonal fluctuations that could result in delays or disruptions to our operations during the critical periods of our projects and cause severe damages to our premises and equipment’s.
X.	We have certain significant tax proceedings pending against our Company which can have an adverse effect on our financial condition.

2.Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of the Company	Face value (₹per share)	Total Revenue for fiscal year 2025 (₹in Lakhs)	EBITDA (₹ in Lakhs)	EPS for fiscal year 2025 (₹)		NAV per equity share	P/E (Based on Diluted EPS) **	Return on Equity (ROE) (in %) (ROCE) (in %)	Return on Capital Employed
				Basic	Diluted				
Current Infraprojects Limited*	10	9,088.42	1,474.98	7.00	7.00	15.86	[●]	49.75%	26.49%
<b>Listed Peers:</b>									
K2 Infragen Limited	10	14,680.83	1,828.42	9.16	9.16	60.44	7.42	19.05%	13.73%
Oriana Power Limited	10	98,716.60	23,446.84	79.52	79.52	250.83	27.54	48.35%	30.36%
Kay Cee Enony AInfra Limited	10	15,268.05	2,712.95	15.57	15.57	56.28	21.35	32.10%	34.73%
Rulika Electricals Limited	10	7,947.11	430.31	5.46	5.46	80.16	23.06	9.51%	9.58%
H.M Electro Mech Limited	10	12,166.69	1,291.44	7.88	7.88	47.78	8.55	17.12%	18.00%

*\*Financial information of our Company is derived from the Restated Financial Statements for the Financial Year ended March 31, 2025.*  
*\*\* Listed Peers closing market price as on August 07, 2025, on National Stock Exchange of India Limited and BSE Limited has been considered for calculation of P/E.*

*Source: All the financial information for listed industry peers mentioned above is on a consolidated basis from the audited financial statements of the respective companies for the year ended March 31, 2025, submitted to stock exchange i.e. National Stock Exchange of India Limited, and from the respective company website.*

- Notes:**
- 1) *Considering the nature and size of the business of the Company, the peers are not strictly comparable. However, the above Companies have been included for broad comparison.*
  - 2) *EBITDA is calculated as profit for the year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Finance costs and depreciation and amortization expenses and minus other income.*
  - 3) *Basic EPS and Diluted EPS refer to the Basic EPS and Diluted EPS sourced from the financial statements of the respective company for the year ended March 31, 2025.*
  - 4) *Net Asset Value per share (“NAV”) (in ₹) is computed as the closing net worth divided by the equity shares outstanding as on March 31, 2025.*
  - 5) *P/E Ratio has been computed based on the closing market price of equity shares on the Stock exchanges (National Stock Exchange of India Limited and BSE Limited) as on August 07, 2025 divided by the Diluted EPS provided above in the table.*
  - 6) *ROE (Return on Equity) (%) is calculated as net profit after tax (PAT) for the year divided by Average Shareholder Equity.*
  - 7) *ROCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by capital employed.*

Particulars	RoNW(%)	Weight
March 31, 2025	39.84%	3
March 31, 2024	35.65%	2
March 31, 2023	16.25%	1
Weighted Average		32.52%

Notes :

- (1) *Return on Net Worth (%) = Net Profit/(Loss) after tax before other comprehensive income (as restated) divided by net worth at the end of the year.*
- (2) *Net worth has been computed as a sum of paid-up share capital and other equity excluding capital reserve on amalgamation.*
- (3) *Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year adjusted by the number of Equity Shares issued during the year multiplied by the time weighting factor. The time-weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year.*
- (4) *The Weighted Average Return on Net Worth is a product of Return on Net Worth and respective assigned weight, dividing the resultant by total aggregate weight.*

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI

a) The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities).

There has been no issuance of Equity Shares or convertible securities during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding Bonus Issue and employee stock options), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity/ convertible securities).

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding Bonus Issue and employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary and secondary transactions (primary and secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below:

Date of allotment of Equity Shares	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue Price Per Equity Share (₹)	Nature of Allotment	Nature of consideration	Total Consideration (in ₹)
29.01.2024	60,00,000	10/-	Nil	Bonus Issue	Other Than Cash	Nil
30.12.2024	45,00,000	10/-	Nil	Bonus Issue	Other Than Cash	Nil
<b>Total</b>	<b>1,05,00,000</b>					<b>Nil</b>
<b>Weighted average cost of acquisition (WACA)</b>						<b>Nil</b>

Secondary Acquisition:

Date of Transfer	Name of Transferor	Name of Transferee	No. of Equity shares	Face value of Equity shares	Price per Equity shares	Nature of Transaction	Nature of Consideration	Total Consideration
January 27, 2025	Sujata Gangwar	Sunil Singh Gangwar	30	10/-	-	Gift	Other Than Cash	Nil
January 28, 2025	Sunil Singh Gangwar	Sharad Kumar Gangwar	(10)	10/-	-	Gift	Other Than Cash	Nil
January 28, 2025	Sunil Singh Gangwar	Sunil Singh Gangwar HUF	(10)	10/-	-	Gift	Other Than Cash	Nil
January 27, 2025	Devvrath Singh	Sneha Singh	(10)	10/-	-	Gift	Other Than Cash	Nil
March 01, 2025	Sujata Gangwar	Chetan Dadhich	(1,000)	10/-	80/-	Transfer of equity shares	Cash	(80,000)
<b>Weighted Average Cost of Acquisition (WACA)</b>								<b>NIL</b>

d)Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price* (i.e., ₹ 76)	Cap price* (i.e., ₹ 80)
Weighted average cost of acquisition for primary / new issue as per paragraph (a) above,	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above,	NA^	NA^	NA^
Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Draft Red Herring Prospectus, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where promoter /promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction are as under:			
Based on primary transactions as per paragraph (c) above,	NIL	NIL	NIL
Based on secondary transactions as per paragraph (c) above,	NIL	NIL	NIL

*^ There were no primary and secondary issuance of shares of shares (equity/ convertible securities) transactions in last 18 months from the date of this Red Herring Prospectus which are equal to or more than 5% of the fully diluted paid-up share capital of our Company.*

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of private placements undertaken from the DRHP filing date -

Date of Allotment	Name of Allottees	No. of Equity Shares	% of Pre-Offer Share Capital	Price per Share	Total Consideration
12.05.2025	Veloce Opportunities Fund	80,000	0.57%	80	64,00,000
12.05.2025	Purushottam Lal Agarwal	49,600	0.36%	80	39,68,000
12.05.2025	Kanhaiya Lal Sharma	48,000	0.34%	80	38,40,000
12.05.2025	Vikas Sharma	24,000	0.17%	80	19,20,000
12.05.2025	Radhika Goyal	16,000	0.11%	80	12,80,000
12.05.2025	Vineet Kumar Jagwayan	16,000	0.11%	80	12,80,000
12.05.2025	Tanvi Bansal	16,000	0.11%	80	12,80,000
12.05.2025	Rashmi Jain	16,000	0.11%	80	12,80,000
12.05.2025	Amit Chandwar	16,000	0.11%	80	12,80,000
12.05.2025	Yashvi Jain	16,000	0.11%	80	12,80,000
12.05.2025	Vikas Jain	16,000	0.11%	80	12,80,000
12.05.2025	Manish Gupta	16,000	0.11%	80	12,80,000
12.05.2025	Sachin Kumar Gupta	16,000	0.11%	80	12,80,000
12.05.2025	Diya Parwal	9,600	0.07%	80	7,68,000
12.05.2025	Vikas Baid	9,600	0.07%	80	7,68,000
12.05.2025	Manisha Bhargava	8,000	0.06%	80	6,40,000
12.05.2025	Shaurya Yadav	8,000	0.06%	80	6,40,000
12.05.2025	Kavita Yadav	8,000	0.06%	80	6,40,000
12.05.2025	Sunil Kumar Jain	8,000	0.06%	80	6,40,000
12.05.2025	Abhay Sharma	8,000	0.06%	80	6,40,000
12.05.2025	Anubhav Garg	8,000	0.06%	80	6,40,000
12.05.2025	Shailesh Bhargava	3,200	0.02%	80	2,56,000
12.05.2025	Abhishek Singhal	3,200	0.02%	80	2,56,000
12.05.2025	Sanjay Kabra	3,200	0.02%	80	2,56,000
<b>TOTAL</b>		<b>4,22,400</b>	<b>3.03%</b>		<b>3,37,92,000</b>

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date – Our Promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating upto 1% or more of the paid-up equity share capital of the Company from the DRHP filing date.




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3.Pre-Issue Shareholding of Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company:

	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
Sr. No.	Shareholders	No. of Equity Shares <sup>(1)</sup>	Shareholding <sup>(2)</sup> (in %)	At the lower end of the price band (₹76)		At the upper end of the price band (₹80)	
				No. of Equity Shares <sup>(2)</sup>	Shareholding <sup>(2)</sup> (in %)	No. of Equity Shares <sup>(2)</sup>	Shareholding <sup>(2)</sup> (in %)
	Promoters						
1.	Sujata Gangwar	1,07,98,970	77.56%	1,07,98,970	56.40%	1,07,98,970	56.40%
2.	Devvrath Singh	13,49,990	9.70%	13,49,990	7.05%	13,49,990	7.05%
3.	Satyavrat Singh	13,50,000	9.70%	13,50,000	7.05%	13,50,000	7.05%
4.	Sunil Singh Gangwar	10	0.00%	10	0.00%	10	0.00%
	<b>Total (A)</b>	<b>1,34,98,970</b>	<b>96.96%</b>	<b>1,34,98,970</b>	<b>70.50%</b>	<b>1,34,98,970</b>	<b>70.50%</b>
	Promoters Group <sup>(1)</sup>						
5.	Sneha Singh	10	0.00%	10	0.00%	10	0.00%
6.	Sharad Kumar Gangwar	10	0.00%	10	0.00%	10	0.00%
7.	Sunil Singh Gangwar HUF	10	0.00%	10	0.00%	10	0.00%
	<b>Total (B)</b>	<b>30</b>	<b>0.00%</b>	<b>30</b>	<b>0.00%</b>	<b>30</b>	<b>0.00%</b>
	<b>Total (A+B)</b>	<b>1,34,99,000</b>	<b>96.96%</b>	<b>1,34,99,000</b>	<b>70.50%</b>	<b>1,34,99,000</b>	<b>70.50%</b>
	Top 10 Shareholders of the Company as at Allotment						
8	Veloce Opportunities Fund	80,000	0.57%	80,000	0.42%	80,000	0.42%
9	Purushotam Lal Agarwal	49,600	0.36%	49,600	0.26%	49,600	0.26%
10	Kanhैया Lal Sharma	48,000	0.34%	48,000	0.25%	48,000	0.25%
11	Vikas Sharma	24,000	0.17%	24,000	0.13%	24,000	0.13%
12	Radhika Goyal	16,000	0.11%	16,000	0.08%	16,000	0.08%
13	Vineet Kumar Jagwayan	16,000	0.11%	16,000	0.08%	16,000	0.08%
14	Tanvi Bansal	16,000	0.11%	16,000	0.08%	16,000	0.08%
15	Rashmi Jain	16,000	0.11%	16,000	0.08%	16,000	0.08%
16	Amit Chandwar	16,000	0.11%	16,000	0.08%	16,000	0.08%
17	Yashvi Jain	16,000	0.11%	16,000	0.08%	16,000	0.08%
18	Vikas Jain	16,000	0.11%	16,000	0.08%	16,000	0.08%
19	Manish Gupta	16,000	0.11%	16,000	0.08%	16,000	0.08%
20	Sachin Kumar Gupta	16,000	0.11%	16,000	0.08%	16,000	0.08%

**Notes:**  
(1) The Promoter Group shareholders are Sneha Singh, Sharad Kumar Gangwar and Sunil Singh Gangwar HUF.  
(2) Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE	
	The “ <b>Basis for the Issue Price</b> ” on page 130 of the Red Herring Prospectus has been updated with the above Price Band. Please refer to the website of the BRLM i.e. <a href="http://www.holaniconsultants.co.in">www.holaniconsultants.co.in</a> or scan the QR Code for the “ <b>Basis for the Issue Price</b> ” updated with the above Price Band.
Please scan this QR Code to view the Basis for the Issue Price.	
INDICATIVE TIMELINES FOR THE ISSUE	
Our company may in consultation with BRLM may consider participation by Anchor Investor in accordance with SEBI/ICDR Regulations.	
Sequence of Activities	Listing within T+3 days (T is issue Closing Date)
Application Submission by Investors	Electronic Application (Online ASBA through 3-in-1 accounts)- <b>Up to 5 pm on T Day.</b> Electronics Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)- <b>Upto 4 pm on T Day</b> Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)- <b>Upto 3 pm on T Day</b> Physical Applications (Bank ASBA)- Upto 1 pm on <b>T Day</b> Physical Applications (Syndicate Non- Retail, Non-Individual Applications of QIBs and NIIIs) <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks before <b>1 pm on T Day</b>
-	
Bid Modification	From Issue Opening date up to <b>5 pm of T Day</b>
Validation of bid details with depositories	From Issue Opening date up to <b>5 pm of T Day</b>
<b>Reconciliation of UPI mandate transactions</b> (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges- Sponsor Banks-NPCI and NPCI – PSPs/ TPAPs*- Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis  Merchant Bankers to submit to SEBI, sought as and when
UPI Mandate acceptance time	<b>T day – 5 pm</b>
Issue Closure	<b>T day - 4 pm</b> for QIB and NII categories <b>T day – 5 pm</b> for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before <b>9:30 AM on T+1 day</b>
Third party check on Non-UPI applications	On daily basis and to be completed before <b>1 pm on T+1 day</b>
<b>Submission of final certificates:</b> <b>For UPI from Sponsor Bank</b> <b>For Bank ASBA, from all SCSBs</b> <b>For syndicate ASBA</b>	UPI ASBA – <b>Before 9:30 pm on T Day</b> All SCSBs for Direct ASBA – <b>Before 07:30 pm on T Day</b> Syndicate ASBA – <b>Before 7:30 pm on T Day</b>
<b>Finalization of rejections and completion of basis</b>	<b>Before 6 pm on T+1 day</b>
<b>Approval of basis by Stock Exchange</b>	<b>Before 9 pm on T+1 day</b>

ASBA*	Simple, Safe, Smart way of Application!!!	*Application Supported by Block Amount is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. Mandatory in Public Issues. No Cheque will be accepted.
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	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and also please refer General Information Document. ASBA bid-cum Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> and website of Stock Exchange at <a href="http://www.nseindia.com">www.nseindia.com</a> . List of Banks supporting UPI is also available on the website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> . HDFC Bank Limited has been appointed as the Sponsor Bank to the Issue in accordance to SEBI circular dated November 01, 2018 and April 03, 2019.
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BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
			CS Jai Shree Rathore A-27, Basant Vihar, Vaishali Marg (West), Panchyawala, Jaipur, Rajasthan-302034. Tel No: 0141-6762066 E-mail: <a href="mailto:cs@currentinfra.com">cs@currentinfra.com</a>
<b>HOLANI CONSULTANTS PRIVATE LIMITED</b> 401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur – 302016 Tel No.: +91 0141-2203996 Email: <a href="mailto:ipo@holaniconsultants.co.in">ipo@holaniconsultants.co.in</a> Website: <a href="http://www.holaniconsultants.co.in">www.holaniconsultants.co.in</a> Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467 Investor Grievance E-mail: <a href="mailto:complaints.redressal@holaniconsultants.co.in">complaints.redressal@holaniconsultants.co.in</a>		<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No, S-2, 6th Floor, Pinnacle Bissiness Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai - 400093 Tel: + 022-6263 8200 Fax: 022-6263 8299 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Jibu John SEBI Registration Number: INR000001385 Investor Grievance ID: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a>	<b>Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non - receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.</b>

**General risks:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Company and this Issue, including the risks involved. The Equity Shares Issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled “**Risk Factors**” on page 30 of the RHP.

**AVAILABILITY OF Red Herring Prospectus:** Investors should note that Investment in Equity Shares involves a high degree of risk, and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Issue. Full copy of the RHP will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of our Company at [www.currentinfra.com](http://www.currentinfra.com) and the website of BRLM at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in).

**AVAILABILITY OF Abridged Prospectus:** A copy of the Abridged Prospectus shall be available on the website of the company, BRLM and NSE [www.currentinfra.com](http://www.currentinfra.com), [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in) and [www.nseindia.com](http://www.nseindia.com) respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Application forms can be obtained from the Registered & Corporate office of **Current Infraprojects Limited**, Tel No: 0141-6762066 and the **BRLM – Holani Consultants Private Limited**, Tel No: 0141-2203996. Bid Cum Application form shall be available at selective location of registered brokers, Bankers to the Issue, RTA and Depository Participants. Also, the Forms can be obtained from the website of Stock Exchange and at the Designated Branches of SCSBs, the list of which is available on the website of NSE & SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to “**Issue Procedure**” on Page 349 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com). The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centres or RTA or DP’s. The SCSB’s will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked, and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

**BANKERS TO THE ISSUE/REFUND BANK: HDFC Bank Limited**  
**UPI:** UPI Bidders can also bid through UPI mechanism  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

Place: Jaipur  
Date: August 18, 2025

**Disclaimer:** **Current Infraprojects Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the RHP with the RoC. The RHP is available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and National Stock Exchange of India Ltd at [www.nseindia.com](http://www.nseindia.com) and is also available on the website of Holani Consultants Private Limited at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in). The potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled “**Risk Factors**” on page 30 of the RHP. Potential investors should not rely on the RHP filed with the SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (“**U.S. Securities Act**”), and may not be Issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being Issued and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such Issues and sales occur. There will be no public offering in the United States.

For **Current Infraprojects Limited**  
On behalf of the Board of Directors  
Sd/-  
**Sunil Singh Gangwar**  
Chairman & Managing Director